NATIONAL HIGHWAYS AUTHORITY OF INDIA
(Ministry of Road Transport and Highways, Govt. of India)
Head Office: G 5 & 6 Sector 10, Dwarka New Delhi-110 075
APPLICATION FORM FOR NO N-CONVERTIBLE REDEEMABLE
TAXABLE BONDS (SERIES XV) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961
(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Broker's Name &	Sub Bro	oker	Bank Branch Sr No. & Stam					FOR	FOR USE BY COLLECTING BANK BRANCH														
Code	code																			Т	П	Т	
165	70							Date of receipt of Date of credit of Cheque/Demand Draft															
								application Registrar's reference no.						in NHAI Account									
Dear Cire								Reg	gistra	ars re	reren	ice no).										
Dear Sirs, I/We have read and u																							
Bonds during the fina Bonds. Please place r																						or allo	tment of
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In Numbers								(Name of the Bank and Branch) Draft/UTR No.															
In Words Issue Price of Bond Amount Payable (Rs.) (A					1 x 10,0	00)																	
Rs. In Words																							
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Branch Name/Ad	dress									_ Acco	unt T	ype [SI	B Acc	ount	c	urrent	Acco	unt	□ N	IRO A	ccour	nt
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issued by your ba	nk for verif	for verifying the accuracy of the code number PAN / GIR NO.												NECS/ECS mandate: Yes SIGNATURE									
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Address																							
Name of Guardian (if minor)						nt	2. Disclaimer: The Bond Issue is being made strictly on a private placement ba																
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54EC BONDS-SEI	RIES XV				Head (Office	:G5&	6 Sect	or 10	, Dwarka	a Nev												
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INSTRUCTIONS FOR FILLING THE APPLICATION FORM

Issue Highlights: Coupon Rate 6% p.a. Lock in period 3 years

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name. For Example

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Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond.

The application can be made for maximum of 500 Bonds.

When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge.

The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.

- 3. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/ cheques/demand drafts lost in mail.
- 4. Application once submitted cannot be withdrawn.
- 5. Forms must be accompanied by either a demand draft or a cheque, drawn and made payable in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques /DDs must be drawn on any bank including a Co-operative Bank, which is member or a submember of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers.
- 6. Cash, Outstation Cheques, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
- 7. The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.
- 8. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors.
- 9. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
- 10. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.
- 11. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instructions) of the Private Placement forming part of the Memorandum of Private Placement. NHAI is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
- 12. It is advisable that investors keep a photocopy of the submitted application form.
- 13. The application forms will not be accepted after banking hours.
- 14. The Application Forms can be deposited in any of the branches of Union Bank of India, IDBI Bank and **select branches** of Axis Bank, Canara Bank, HDFC Bank, ICICI Bank and Syndicate Bank.
- 15. For investor grievances, if any, Registrar and NHAI Bonds Division may be contacted:

Sh S.P.Gupta	99, Beetal	M/S Beetal Financial & Computer Services (P) Ltd., 99, Beetal House, 3rd Floor, Behind Local Shopping Centre, Madangir, New Delhi - 110062. 011-29961281/82/83 Email: beetalrta@gma							
NHAI Bonds D	ivision	011-25074100/200 Extn. 2479, 2406 & 24	160						