

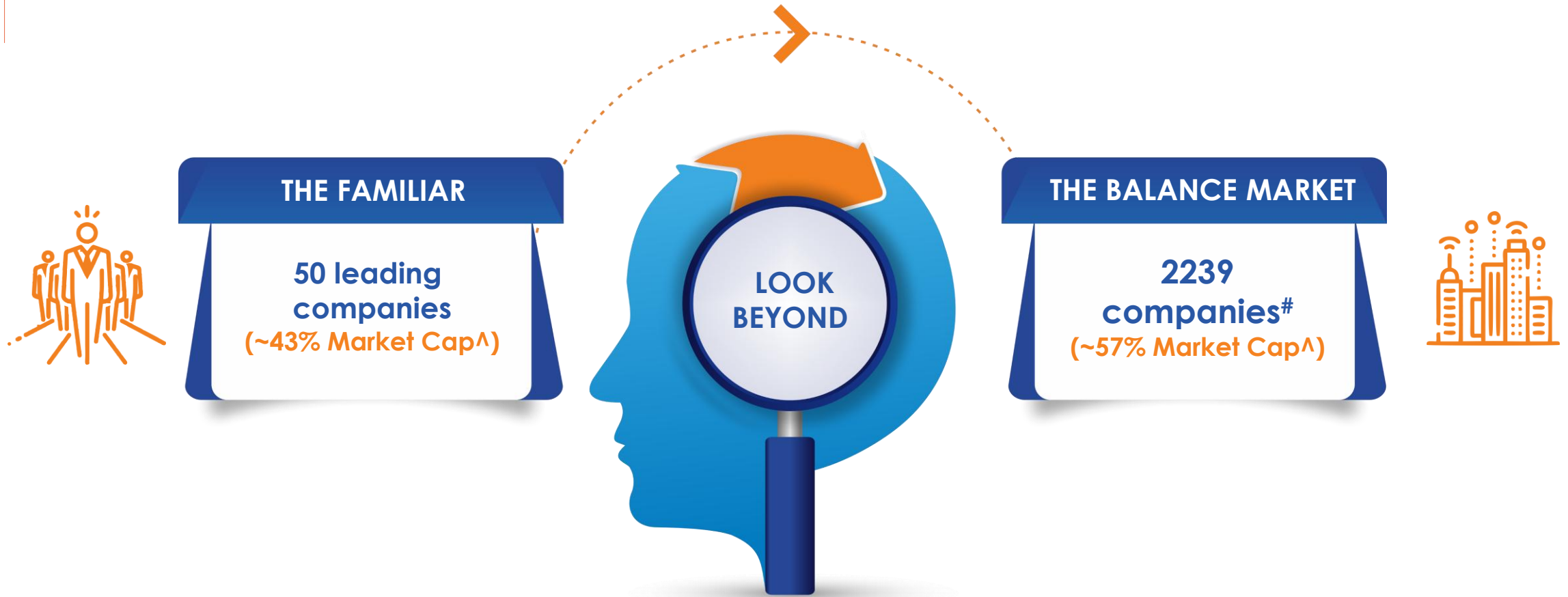
Door to opportunities across market caps

UTI Nifty 500 ETF
UTI Nifty 500 Index Fund



NFO Period : 10th – 24th Aug, 2026

Think EQUITY = Think “NIFTY 50”^{*}



The market is much larger than its most familiar names

Leadership has no fixed address

Different Cycles



Different Winners



Different Opportunities



Yesterday's outperformer may not remain tomorrow's leaders

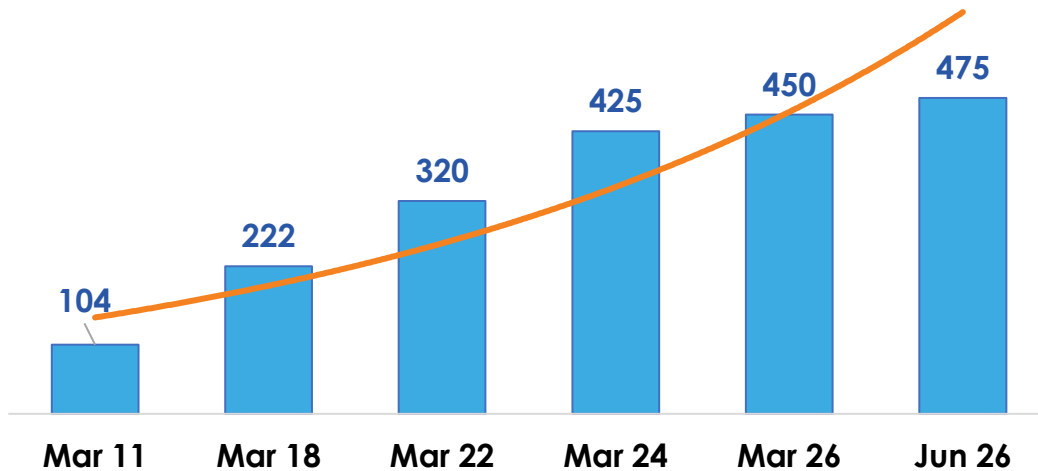
Opportunity across market sizes

Number of Companies ^	Market Cap Segment	Market Cap Range*
1 st to 100 th	 Large Cap	₹1,06,350 Cr and above
101 st – 250 th	 Mid Cap	₹33,665 Cr to ₹1,06,279 Cr
251 st onwards	 Small Cap	₹33,434 Cr and below

Growth can emerge from large, mid or small-cap spaces

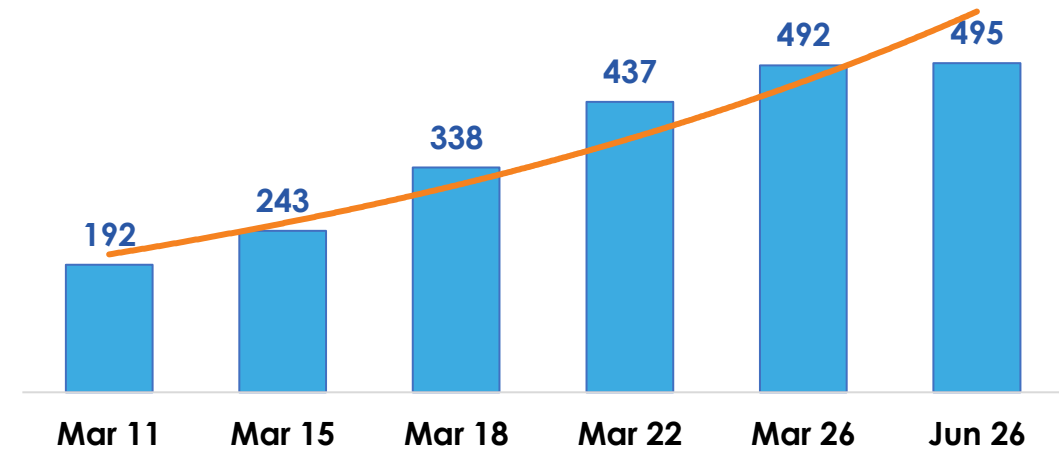
The Field is getting stronger

Companies with ₹10,000 Cr+ M-Cap[^]



4.6x increase since Mar-11

Companies with >₹10 Cr Daily Turnover[^]



2.6x increase since Mar-11

More companies are becoming sizeable, liquid and increasingly investible

Winners Rotate

Financial Years	Large Cap Index	Mid Cap Index	Small Cap Index
FY16	-6.9%	-1.7% 🏆	-5.9%
FY17	22.6%	37.2%	40.6% 🏆
FY18	12.2%	16.7% 🏆	12.9%
FY19	14.0% 🏆	-0.6%	-12.4%
FY20	-24.9% 🏆	-30.1%	-40.2%
FY21	71.2%	101.6%	118.7% 🏆
FY22	20.6%	25.0%	37.0% 🏆
FY23	-1.6%	2.8% 🏆	-6.0%
FY24	34.8%	57.5%	64.1% 🏆
FY25	6.1%	8.2% 🏆	6.0%
FY26	-3.9%	2.3% 🏆	-4.9%
FYTD27^	12.1%	19.4%	25.7% 🏆
No. of best years	2 / 12	5 / 12	5 / 12
Maximum return	71.2%	101.6%	118.7%
Minimum return	(24.9%)	(30.1%)	(40.2%)
CAGR*	11.4%	16.8%	14.1%

As market leadership shifts, broader market participation helps capture opportunities across cycles

^FYTD Period – April 01, 2026 to July 31, 2026. Source: MFI Large Cap Index: Nifty 100 TRI, Mid Cap Index – Nifty Midcap 150 TRI, Small Cap Index – Nifty Smallcap 250 TRI

* CAGR period – 01-April-2015 to 31-Jul-2026

Can India Invest, the “S&P 500” way?

	S&P 500 (USA)	Nifty 500* (INDIA)
Breadth	500 Large cap companies	500 Multi Cap companies
Coverage	~80%^	~90%#
Sectors (#)	11	20
Significance	Most common benchmarked index in US	Reference universe for NSE's major indices
Purpose	To participate in the growth of America's leading companies	To own the breadth of India's growth

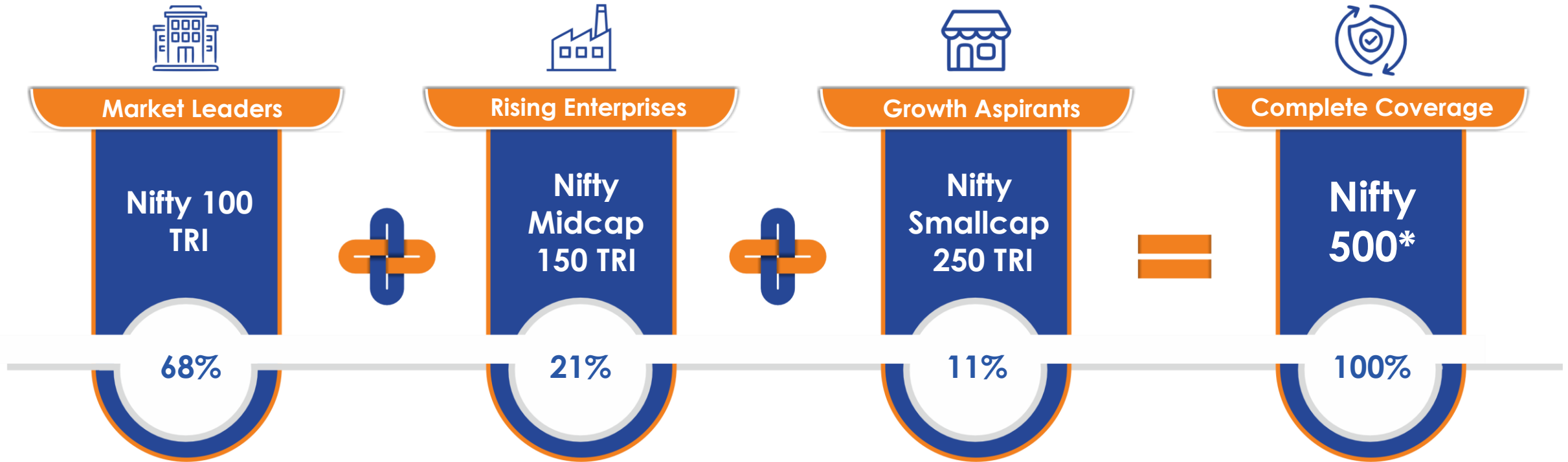
Nifty 500 offers a fuller way to participate in India's equity story

Nifty 500 TRI*

“Acquire the Core”

*Product of NSE Indices Limited

One Investment. Greater Market Coverage



*All indices mentioned in this slide are products of NSE Indices Limited.

The percentages shown represent the aggregate weight of stocks in the Nifty 500 Index that are constituents of the Nifty 100, Nifty Midcap 150 and Nifty Smallcap 250 Indices, respectively as on July 31, 2026



Universe

- Stock must be traded (listed & traded or permitted to trade) at NSE
- Min listing history of 1 month



Liquidity

- Trading frequency >90% during last 6 months
- Ranks among the top 800 by 6-month ADT* & average market cap



Selection

- Top 500 by 6-month average full market cap
- Weighing is based on its free-float market cap



Rebalancing

Semi-annual

March &
September

The Index moves with India

Sectors	Jul 26	Mar 21	Mar 16	Mar 11
Financial Services	31.0	32.2	26.1	25.1
Capital Goods	7.0	2.4	3.0	4.6
Automobile	7.5	5.6	9.2	6.3
Oil & Gas	7.0	9.9	8.7	11.0
Healthcare	7.3	5.5	7.7	4.5
Information Technology	6.4	12.7	13.1	10.6
Fast Moving Consumer Goods	5.4	8.1	9.4	7.2
Metals & Mining	3.9	3.0	2.2	8.0
Telecommunication	3.7	1.9	2.2	2.4
Consumer Services	3.9	1.8	0.8	0.7
Power	3.5	2.3	2.6	4.1
Construction	2.7	2.2	3.0	4.3
Consumer Durables	2.9	4.0	2.7	1.5
Services	2.0	1.3	1.5	1.0
Chemicals	2.0	2.5	1.4	1.1
Construction Materials	1.9	2.8	2.9	2.3
Realty	1.1	0.7	0.6	1.4
Textiles	0.3	0.4	0.5	0.2
Media & Entertainment	0.1	0.3	1.0	0.6
Diversified	0.1	0.2	0.2	0.1
Others	-	0.2	1.2	3.2
Forest Materials	-	0.0	0.0	0.1
Utilities	-	-	0.1	-



Financial Services

Maintains leadership as weights adjust over time



Capital Goods

Weights reflecting India's manufacturing & infrastructure focus



Oil & Gas / IT / Metal & Mining

Relative representation has declined over time



Consumer Services

Expanded weight reflects India's consumption story

Sectoral representation vis-à-vis Nifty50

Sectors (#20)	NIFTY 500* (%)	NIFTY 50* (%)	OW/UW (%)^
Capital Goods	7.0	1.2	5.7
Healthcare	7.3	4.8	2.5
Chemicals	2.0	--	2.0
Realty	1.1	--	1.1
Consumer Services	3.9	2.9	1.0
Power	3.5	2.6	0.9
Automobile	7.5	7.1	0.4
Textiles	0.3	--	0.3
Media & Entertainment	0.1	--	0.1
Diversified	0.1	--	0.1
Consumer Durables	2.9	2.9	0.0
Services	2.0	2.2	-0.1
Fast Moving Consumer Goods	5.4	5.7	-0.3
Construction Materials	1.9	2.3	-0.4
Metals & Mining	3.9	4.5	-0.6
Construction	2.7	4.1	-1.4
Telecommunication	3.7	5.4	-1.6
Information Technology	6.4	8.4	-2.0
Oil & Gas	7.0	9.7	-2.7
Financial Services	31.0	36.2	-5.2

Aggressively participating in Growing themes with exposure to 2 additional sectors

Meaningful Exposure to Core Sectors including 3 additional sectors

Well represented mature themes

New-age opportunities, anchored by established sectors

Nifty 500 Index* - Portfolio^



Sr No.	Security Name	Weights (%)	Sector
1	HDFC BANK LTD	5.7	Financial Services
2	ICICI BANK LTD	5.1	Financial Services
3	RELIANCE INDUSTRIES LTD	4.4	Oil & Gas
4	BHARTI AIRTEL LTD	3.0	Telecom
5	LARSEN & TOUBRO LTD	2.3	Construction
6	STATE BANK OF INDIA	2.1	Financial Services
7	INFOSYS LTD	2.0	IT
8	AXIS BANK LTD	1.8	Financial Services
9	BAJAJ FINANCE LTD	1.5	Financial Services
10	MAHINDRA & MAHINDRA LTD	1.5	Auto\$
11	KOTAK MAHINDRA BANK LTD	1.4	Financial Services
12	ITC LTD	1.4	FMCG
13	TCS TD	1.2	IT
14	ETERNAL	1.1	Consumer Services
15	SUN PHARMA INDUSTRIES	1.1	Healthcare

Sr No.	Security Name	Weights (%)	Sector
16	TITAN COMPANY LTD	1.0	Consumer Durables
17	HINDUSTAN UNILEVER LTD	0.9	FMCG
18	MARUTI SUZUKI INDIA LTD	0.9	Auto\$
19	NTPC LTD	0.8	Power
20	TATA STEEL LTD	0.8	Metals & Mining
21	BSE LTD	0.7	Financial Services
22	SHRIRAM FINANCE LTD	0.7	Financial Services
23	HCL TECHNOLOGIES LTD	0.7	IT
24	HINDALCO INDUSTRIES LTD	0.7	Metals & Mining
25	ULTRATECH CEMENT LTD	0.7	Construction@
26	BHARAT ELECTRONICS LTD	0.7	Capital Goods
27	PGC INDIA	0.6	Power
28	BAJAJ AUTO LTD	0.6	Auto\$
29	ADANI PORTS AND SEZ	0.6	Services
30	ASIAN PAINTS (INDIA) LTD	0.6	Consumer Durables
	Others^	53.1	-



	Stock attributes	
	Full MCap (In Rs. Crs.)	Weight (%)
Largest Stock	17,69,785	5.72
Smallest Stock	5,949	0.001
Median Stock	36,131	0.07

Nifty 500 Index*- Performance

A Broader Market. A Stronger Performance Story.

A Journey of Long term wealth Creation of 27+ Years

Investment Mode	Start Date	Amount Invested (₹)	Returns			Value ₹ (July 31 st , 2026)		
			Nifty 500 TRI	Nifty 50 TRI	SENSEX TRI	Nifty 500 TRI	Nifty 50 TRI	SENSEX TRI
Lumpsum	30-June-1999	10,00,000	14.87%	13.29%	13.13%	4,27,94,961	2,94,50,262	2,83,44,598
Monthly SIP of ₹10,000	01-July-1999	32,50,000	14.92%	13.62%	13.71%	3,66,70,385	2,91,06,958	2,95,76,811

When Investing goes beyond the Nifty 50 TRI and Sensex TRI, wealth creation expands too

Returns – Short & Medium Term

Period	Returns (%)			Standard Deviation (%)			Risk Adjusted Returns		
	Nifty 500 TRI	Nifty 50 TRI	Sensex TRI	Nifty 500 TRI	Nifty 50 TRI	Sensex TRI	Nifty 500 TRI	Nifty 50 TRI	Sensex TRI
1 Year	3.4%	-0.4%	-2.8%	14.2%	13.3%	13.6%	0.24	-0.03	-0.20
3 Years	12.3%	8.6%	6.8%	14.3%	13.2%	13.2%	0.86	0.65	0.51
5 Years	12.5%	10.4%	9.5%	14.4%	13.8%	13.8%	0.87	0.76	0.69
7 Years	15.8%	13.2%	12.4%	17.5%	17.7%	17.9%	0.90	0.75	0.69
10 Years	13.6%	12.3%	12.1%	16.1%	16.1%	16.3%	0.84	0.76	0.74

Nifty 500 TRI has delivered better Annualized Returns and RAR* than Nifty 50 TRI and SENSEX TRI across periods

Source : MFI, based on Total Returns Index. Data as of July 31, 2026. TRI i.e., 'Total Return Index' consider reinvestment of dividends issued by companies forming part of Index. Returns are CAGR. Standard Deviation is based on the daily returns for the respective period. Past performance may or may not be sustained in the future and shall not be used for comparison with other investments. The figures pertain to performance of the index and do not indicate the returns/performance of the scheme. It is not possible to invest directly in Index. *RAR – Risk Adjusted Returns

Returns – Financial Year

Annual Returns			Standard Deviation			Risk Adjusted Returns			
Period	N500 TRI	N50 TRI	SENSEX TRI	N500 TRI	N50 TRI	SENSEX TRI	N500 TRI	N50 TRI	SENSEX TRI
FY 12	-7.7%	-8.2%	-9.2%	19%	20%	20%	-0.4	-0.4	-0.5
FY 13	6.4%	8.7%	10.1%	12%	13%	13%	0.5	0.7	0.8
FY 14	19.2%	19.5%	20.7%	17%	18%	17%	1.1	1.1	1.2
FY 15	34.9%	28.2%	26.8%	14%	14%	14%	2.5	2.1	2.0
FY 16	-6.5%	-7.8%	-7.9%	17%	17%	17%	-0.4	-0.5	-0.5
FY 17	25.5%	20.2%	18.5%	13%	12%	12%	2.0	1.6	1.5
FY 18	12.9%	11.8%	12.7%	11%	10%	10%	1.2	1.2	1.3
FY 19	9.7%	16.4%	18.8%	13%	12%	12%	0.8	1.3	1.6
FY 20	-26.6%	-25.0%	-22.9%	26%	27%	27%	-1.0	-0.9	-0.8
FY 21	77.6%	72.5%	69.8%	21%	22%	23%	3.8	3.2	3.0
FY 22	22.3%	20.3%	19.5%	16%	16%	16%	1.4	1.3	1.2
FY 23	-1.2%	0.6%	2.0%	15%	15%	15%	-0.1	0.04	0.1
FY 24	40.5%	30.1%	26.5%	10%	10%	10%	4.0	3.1	2.7
FY 25	6.4%	6.7%	6.4%	16%	14%	14%	0.4	0.5	0.5
FY 26	-2.9%	-4.0%	-6.0%	14%	14%	13%	-0.2	-0.3	-0.4
FYTD 27^	14.9%	9.9%	9.3%	15%	14%	15%	0.8	0.5	0.5



Over the last 15 FYs, N500 has demonstrated:

- **Returns** in **10** instances vis-à-vis **N50 TRI** & **9** instances vis-à-vis **SENSEX TRI**
- **Volatility** in **6** instances vis-à-vis **N50 TRI** and **SENSEX TRI**
- **RAR*** in **8** instances vis-à-vis **N50 TRI** & **7** instances vis-à-vis **SENSEX TRI**

^N500': Nifty 500 TRI, 'N50': Nifty 50 TRI, 'SENSEX': BSE SENSEX TRI

Source : MFI, based on Total Returns Index. ^FYTD27 Period – April 01, 2026 to Jult 31, 2026. Past performance may or may not be sustained in the future and shall not be used for comparison with other investments. The figures pertain to performance of the index and do not indicate the returns/performance of the scheme. It is not possible to invest directly in Index. *RAR – Risk Adjusted Returns

Rolling Return Analysis – over 5,291 Observations

3 Years Rolling Returns

	N500 TRI	N50 TRI	SENSEX TRI
Average Returns %	17.3	16.3	16.7
Risk-Adjusted Returns	1.3	1.4	1.3
Average Outperformance %	--	2.7	2.9
Average Underperformance %	--	-1.7	-2.5
Maximum Return %	69.2	62.1	65.5
Minimum return %	-9.2	-5.6	-7.4

5 Years Rolling Returns

	N500 TRI	N50 TRI	SENSEX TRI
Average Returns %	16.9	15.7	16.2
Risk-Adjusted Returns	1.7	1.8	1.8
Average Outperformance %	--	2.6	2.6
Average Underperformance %	--	-0.7	-1.1
Maximum Return %	51.3	47.6	50.3
Minimum return %	-1.4	-1.0	-0.3



Across 3 & 5 year rolling periods, compared with N50 TRI & Sensex TRI, N500 TRI delivered:

- Higher average returns
- Competitive risk-adjusted returns (RAR)
- Average outperformance of >2.5%
- Relatively lower average underperformance

'N500': Nifty 500 TRI, 'N50': Nifty 50 TRI, 'SENSEX': BSE SENSEX TRI

Source: MFI. Rolling Returns with daily frequency of indices as mentioned above on 3 years & 5 Years periods respectively. CAGR – Compounded Annual Growth Rate.

Data period: April 01, 2005 to July 31, 2026. Past performance may or may not be sustained in the future and shall not be used for comparison with other investments. The figures pertain to performance of the index and do not indicate the returns/performance of the scheme. It is not possible to invest directly in Index

Compared with Nifty 50 TRI and Sensex TRI, Nifty 500 TRI has delivered:



Relatively **better long-term** wealth creation through SIP/Lumpsum investment



Relatively **stronger short-and medium-term**, backed by better risk-adjusted returns (RAR)



More **year-on-year wins** - often with lower volatility



Rolling-return edge with over 2.5% average outperformance

Presenting

UTI Nifty 500 Exchange Traded Fund

Scheme replicating Nifty 500 Index*

&

UTI Nifty 500 Index Fund

Scheme replicating Nifty 500 Index*

NFO opens on 10th Aug 2026
NFO closes on 24th Aug 2026

*Product of NSE Indices Limited

Choose the route that suits you

Same index – Choice of transaction experience

Features	ETFs	Index Funds
Net Asset Value (NAV)	Real Time	End of the day
Liquidity Provider[@]	Primarily traded through Stock Exchanges	Only by Fund
Portfolio Disclosure	Monthly	Monthly
Intraday Trading	Possible, as units are traded at real time price	Not possible as units are transacted at closing NAV
Cost effectiveness	Each investor bears their own transaction cost	Transaction costs are spread across the fund
Holding format	Demat form	Physical + Demat

Investment Objective:

- To provide returns that, before expenses, corresponds to the total returns of the securities as represented by the underlying index, subject to tracking error.
- However there is no assurance that the investment objective of the scheme will be achieved.



Investment Universe:

- Nifty 500 TRI*



Investment Strategy:

- Low-cost Scheme tracking the Nifty 500 TRI
- Endeavor to achieve returns of the underlying index while minimizing tracking error



UTI Nifty 500 Exchange Traded Fund

Type of scheme	An open-ended exchange traded fund replicating/tracking the Nifty 500 TRI
Plans & Options	The Scheme does not offer any Plans/Options for investment. The scheme offers only Growth Option
Entry and Exit Load[^]	NIL
Minimum Application Amount	During NFO - Minimum initial investment is ₹5,000/- and in multiples of ₹1/- thereafter On the stock exchange - Minimum 1 Unit and in multiple thereof can be bought / sold in demat form at prevailing prices quoted on the NSE and on any other exchange where they are traded.
Benchmark	Nifty 500 TRI*

UTI Nifty 500 Index Fund

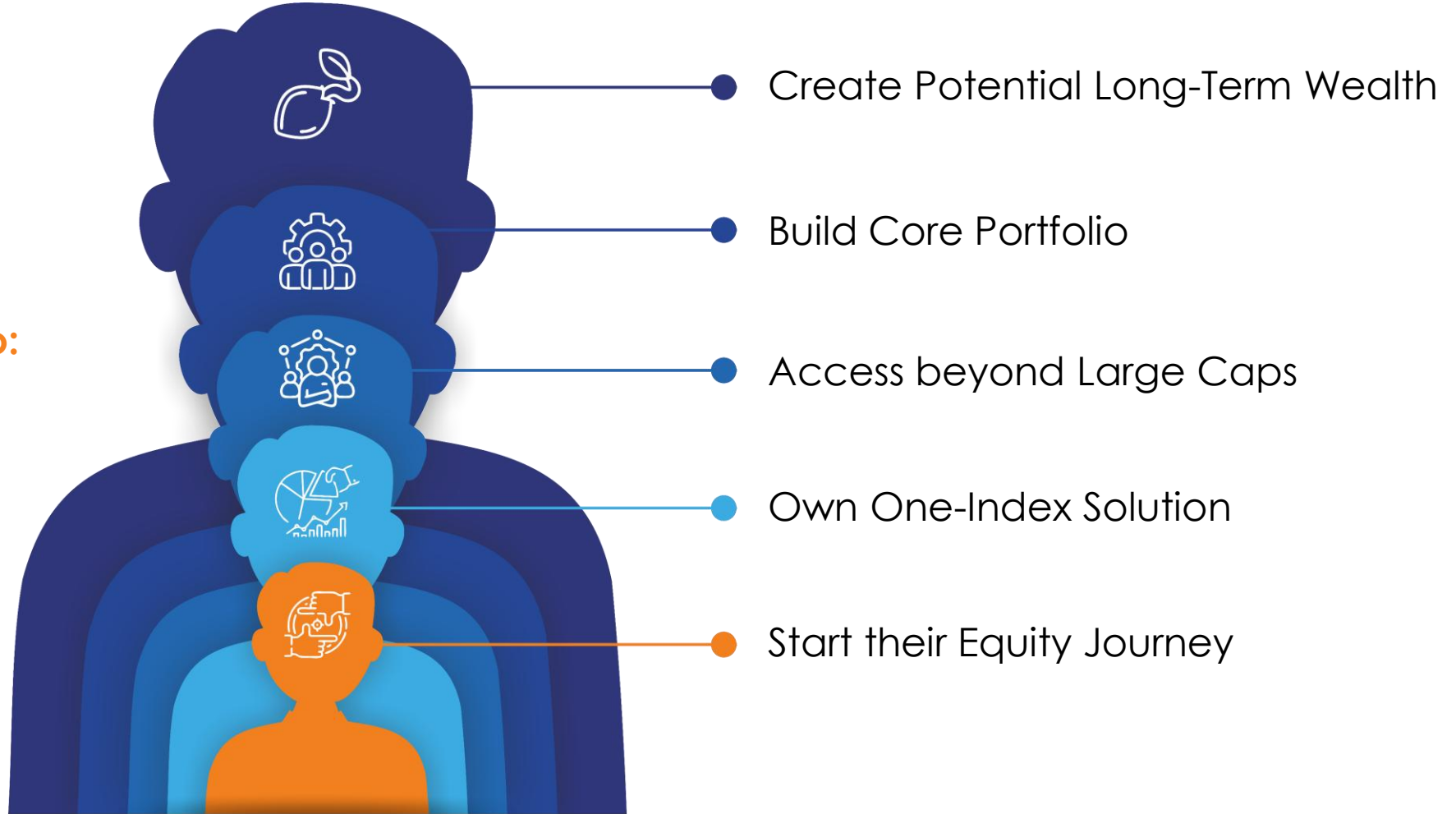
Type of scheme	An open-ended scheme replicating/tracking Nifty 500 TRI
Plans & Options	The Scheme offers following Plans: Regular Plan and Direct Plan Both the Plans offer only Growth Option.
Entry and Exit Load[^]	NIL
Minimum Application Amount	Minimum amount of investment during NFO and On an Ongoing basis under all Plans and Options - Minimum initial investment amount is Rs. 1,000/- and in multiples of Re.1/- thereafter. - Subsequent minimum investment amount under a folio is Rs.1,000/- and in multiples of Re.1/- thereafter with no upper limit. Minimum SIP Amount - The minimum SIP amount for Daily, Weekly and Monthly SIP is Rs.500/- and in multiples of Re.1/- thereafter. The minimum SIP amount for Quarterly SIP is Rs. 1,500/- and in multiples of Re.1/- thereafter
Benchmark	Nifty 500 TRI*

* Product of NSE Indices Limited (a subsidiary of National Stock Exchange of India (NSE) Limited)

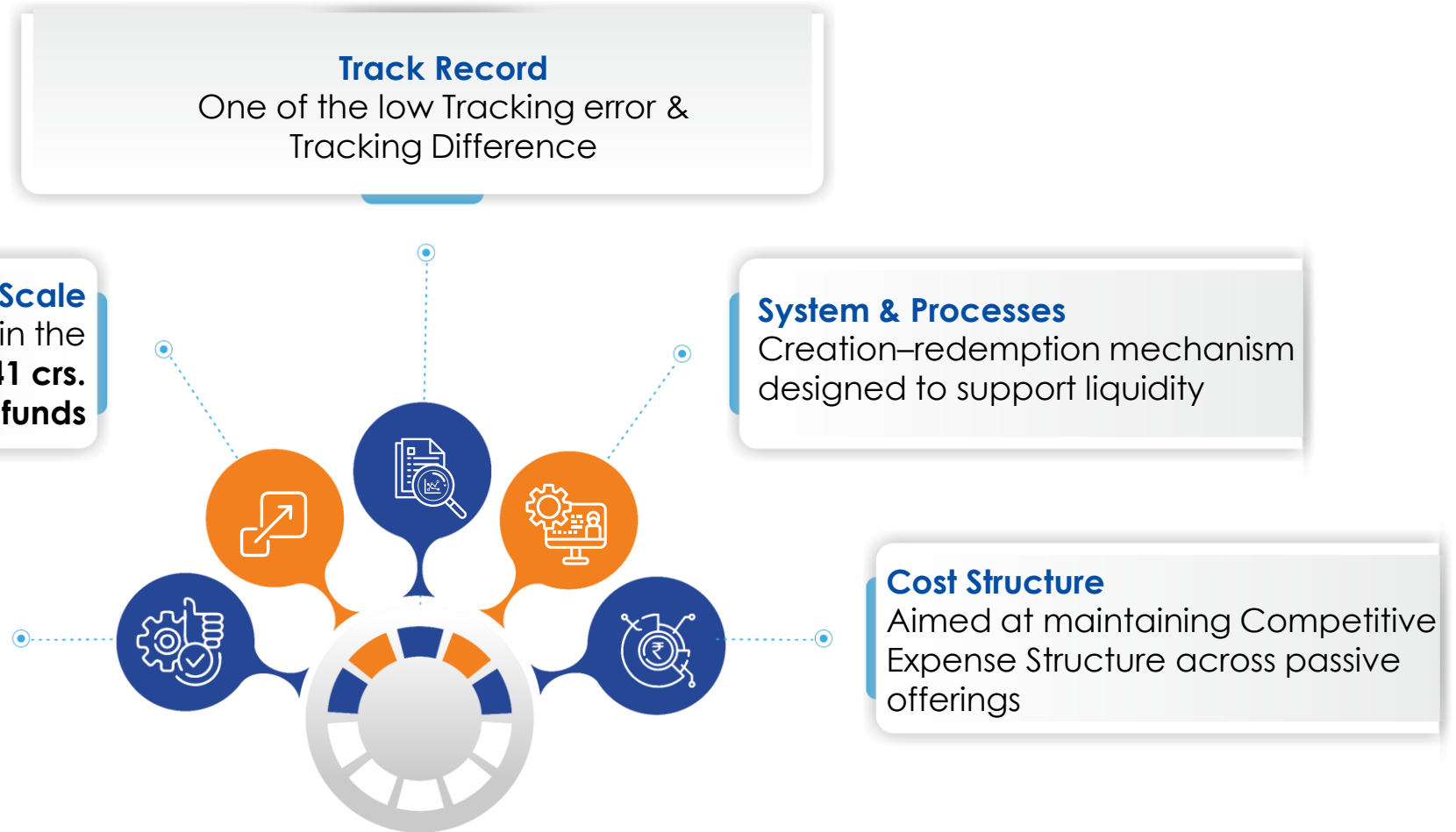
[^] # In terms of para provision no. 11.7.1 of para 11.7 of SEBI Master Circular for Mutual Funds, no entry load will be charged by the Scheme to the investors.

Who should invest?

Investors wanting to:



UTI's Edge in Passive Funds





Sharwan Kumar Goyal - Fund Manager

He is Head – Passive, Arbitrage and Quant Strategies. He is a CFA Charter holder from CFA Institute, USA and also holds a Post-graduate degree in Management (MMS) from Welingkar Institute of Management Development & Research, Mumbai. He began his career with UTI Mutual Fund in June 2006 and has over 20 years of experience in Risk Management, Equity Research and Portfolio Analysis.



Ayush Jain – Assistant Fund Manager

He is a Associate Vice President and designated as Assistant Fund Manager at UTI AMC Ltd. He is a Chartered Accountant holding charter from Institute of Chartered Accountants of India. He began his career with UTI AMC Ltd in April, 2018 and has over 7 years of experience in Equity Fund Management, Equity Research, Equity Portfolio Analysis & Portfolio Management Services.



Lokesh Kulthia – Assistant Fund Manager

He is Assistant Fund Manager & AVP – Quant & Passive Strategies. He holds an MBA in Finance, a PGPFM from NSE Academy, and an Executive Program in Algorithmic Trading from QuantInsti. He joined UTI AMC in 2019 and moved to the Investments team in 2021. With over five years of research experience, he currently manages Passive and Quantitative Strategies, focusing on index-based mandates and rules-driven portfolio construction.

UTI Nifty 500 Exchange Traded Fund

(An open-ended exchange traded fund replicating/tracking the Nifty 500 TRI)

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter: Fund : UTI Nifty 500 Exchange Traded Fund	Benchmark Risk-o-meter: Nifty 500 TRI #
- Returns that, before expenses, correspond to the total return of the securities as represented by the Nifty 500 TRI subject to tracking error. - Investment in equity securities covered by the Nifty 500 TRI	 The risk of the scheme is very high	 The risk of the benchmark is very high
* Investors should consult their financial advisers if in doubt about whether the product is suitable for them		

UTI Nifty 500 Index Fund

(An open-ended scheme replicating/tracking Nifty 500 TRI)

This product is suitable for investors who are seeking*:	Scheme Risk-o-meter: Fund : UTI Nifty 500 Index Fund	Benchmark Risk-o-meter: Nifty 500 TRI #
- Returns that, before expenses, correspond to the total return of the securities as represented by the Nifty 500 TRI subject to tracking error. - Investment in equity securities covered by the Nifty 500 TRI	 The risk of the scheme is very high	 The risk of the benchmark is very high
* Investors should consult their financial advisers if in doubt about whether the product is suitable for them		

Product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made. The Risk-o-meter of the fund/s is/are evaluated on monthly basis and any changes to Risk-o-meter are disclosed vide addendum on monthly basis, to view the latest addendum on Risk-o-meter, please visit addenda section on <https://www.utimf.com/downloads/addenda-financial-year>. #Based on the Index Composition as on the date of NFO

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Disclaimer

REGISTERED OFFICE: UTI Tower, 'GN' Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Phone: 022 – 66786666. UTI Asset Management Company Ltd (Investment Manager for UTI Mutual Fund) Email: invest@uti.co.in. (CIN-L65991MH2002PLC137867). For more information, please contact the nearest UTI Financial Centre or your AMFI/NISM certified UTI Mutual Fund Independent Financial Advisor (IFA) for a copy of the Statement of Additional Information, Scheme Information Document, and Key Information Memorandum cum Application Form.

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